



# Monday, August 22, 2016

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**The Probate Examiner's Office recommends approval of the following Probate matters:**

19	16CEPR00732	Pretzer Estate
22	16CEPR00745	Ford Estate

**The following cases have been continued at the request of Petitioner or Petitioner's attorney to the following dates:**

13	16CEPR00569	Nelson Estate – Cont. to 9/26/16
14	16CEPR00597	Torbit Estate – Cont. to 9/7/16

**There are no off calendar matters.**

**Appearance of counsel is recommended for all remaining matters set for hearing.**

**Thank you.**

**Dept. 303, 9:00 a.m. Monday, August 22, 2016**

Guardian Garza, Angie (Pro Per – Paternal Aunt)

## Probate Status Hearing RE: Consideration of Over-Night Visits

	<b>ANGIE GARZA</b> , paternal aunt, was appointed Guardian on 04/11/2016.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This Status Hearing pertains to Zoey only.
	Letters issued on 04/12/2016.	
	Father: <b>CHRISTOPHER FLORES</b>	
	Mother: <b>VALERIE RAMIREZ</b>	
Cont. from	<b>Minute Order of 04/11/2016</b> set this Status Hearing re: Consideration of Over-Night Visits.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/16/2016
		Updates:
		Recommendation:
		File 1- Ramirez/ Flores

Petitioner Jenna Bethell (Pro Per, mother)  
Guardian Donna Lea Mittie (Pro Per, Guardian)

## Petition for Termination of Guardianship

		JENNA BETHELL, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	Court Investigator's Report filed 8/16/2016.	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	N/A	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 8/16/16
			Updates: 8/17/16
			Recommendation:
			File 2- Mittie

		<b>TALINA HURLEY</b> , maternal grandmother, was appointed Guardian on 11/19/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 7/11/16:</b> The Court issues an Order to Show Cause to Talina Hurley as to why she should not be removed as guardian for failure to appear and why the guardianship should not be terminated. Ms. Hurley is ordered to be personally present or by courtcall on 8/22/16. (A copy of the minute order was mailed to Ms. Hurley. See Page B.)  <b>Update: A status report was filed 8/19/16. See Page 2.</b>  1. Need proof of establishment of guardianship or equivalent in Oregon pursuant to Probate Code §2352(d) or written status report pursuant to Local Rule 7.5.
		On 05/27/14, the Court granted Guardian's Petition to Fix Residence Outside the State of California.	
		On 06/24/14, Debra Swenson, paternal grandmother, filed <b>Ex Parte Application for Temporary Restraining Order Preventing Guardian from Fixing Residence of Minors Outside of California and an Order Shortening Time on Petition to Terminate Order Fixing Minors Residence Outside of California</b> . The Ex Parte Application was granted 6/24/14 and hearing was set for 7/10/14.	
<b>Cont. from 012615, 030915, 060115, 062915, 080315, 083115, 102615, 011116, 071116</b>		On 7/10/14, the matter was set for trial.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		At Court trial on 7/24/14, the Court found no detriment in allowing the children to move to Oregon and set this Status Hearing re Establishment of a Guardianship in Oregon.	
<input type="checkbox"/> <b>Verified</b>		<b>Cover Sheet for Oregon Petition for Appointment of Guardian and Attached Documents filed 2/17/15</b> attaches a copy of a Petition for Appointment of Guardian in Washington County, Oregon.	
<input type="checkbox"/> <b>Inventory</b>		<b>Status Report filed 12/8/15 states</b> the Oregon court held a hearing on 11/30/15 and set the matter for review on 06/27/16. The Oregon Judge indicated that he had been in contact with Judge Kazanjian and that the California guardianship will remain in full force and effect until the Oregon matter gets set aside.	
<input type="checkbox"/> <b>PTC</b>		<b>SEE PAGE 2</b>	
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>			
<input type="checkbox"/> <b>Aff.Mail</b>			
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

**Page 2 - Status Report filed 7/8/16 states** there have been no changes since the last status hearing held on this matter in January 2016. Attempts have been made to contact the client, Talina Hurley, but no response has been received. She last indicated that the matter was set to be reviewed by the Oregon courts in June 2016; this office has not been updated as to the results.

On 7/8/16, it was confirmed that the Oregon Probate Department that their guardianship case C14-0545-PG was dismissed by the Probate Court on 8/7/15 and transferred to the Juvenile Court as Case No. J140415. In the order dated 9/29/15 in Juv. Court Case J150602, it was stated that no action was taken in the matter; that the Court tracks the case with Nathaniel's delinquency case in J140415 and that Oregon Circuit Court Judge Ricardo J. Menchaca was going to contact the Judge in California.

On 7/8/16, the Juvenile Court Clerk confirmed that J140415 remained open as to minor Nathaniel and that the case had been assigned to the Oregon Youth Authority. An attempt to contact the case worker (phone number provided) was made and voice mail left; however, a call back has not yet been received.

**Status Report filed 8/9/16 by Attorney Fanucchi states** his client Talina Hurley has been frustrated with efforts to get the Oregon Courts to grant guardianship for Scarlet and Nathaniel. It appears that once Nathaniel was assigned into the Youth Authority Program, the Court dismissed the guardianship matter, which means Scarlet's guardianship was also dismissed. Talina Hurley has no financial means to hire counsel in Oregon to try to get additional guidance. Ms. Hurley has reported to Attorney Fanucchi that the children are doing well. Attached is an email reporting the positive progress of the children and the continued threats posed by their mother of taking them away from their stable and thriving environment back into an unstable and questionable one. She is fearful that if the California guardianship is terminated it will put the children at risk.

Additionally, for the Court's attention: Ms. Hurley has no funds to pay for the CourtCall. She has had transportation issues and does not have a vehicle that could be driven to the hearing, and has no funds to pay for transportation to the hearing. The attorney has paid for her CourtCall charges and likely will not be reimbursed.

It is requested that the California guardianship remain in full force and that a status be set if necessary for an additional one-year review.

Order to Show Cause

	<b>TALINA HURLEY</b> , maternal grandmother, was appointed Guardian on 11/19/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	On 05/27/14, the Court granted Guardian's Petition to Fix Residence Outside the State of California.	
Aff.Sub.Wit.		
Verified	On 06/24/14, Debra Swenson, paternal grandmother, filed <b>Ex Parte Application for Temporary Restraining Order Preventing Guardian from Fixing Residence of Minors Outside of California and an Order Shortening Time on Petition to Terminate Order Fixing Minors Residence Outside of California.</b>	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	The Ex Parte Application was granted 6/24/14 and hearing was set for 7/10/14.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	On 7/10/14, the matter was set for trial.	
Conf. Screen		
Letters	At Court trial on 7/24/14, the Court found no detriment in allowing the children to move to Oregon and set Status Hearing re Establishment of a Guardianship in Oregon.	
Duties/Supp		
Objections		
Video Receipt		
CI Report	At the 9 <sup>th</sup> status hearing on 7/11/16, Ms. Hurley did not appear and the Court set this OSC as to why she should not be removed as guardian for failure to appear and why the guardianship should not be terminated. Ms. Hurley is ordered to be personally present or by CourtCall.	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	A copy of the minute order was mailed to Ms. Hurly on 7/11/16.	

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 8/17/16
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 3B- Swenson</b>

**4 Yalena Martinez, Xzander Martinez & Jesse Frutoz (GUARD/P)****Case No. 13CEPR00759**

Petitioner: Deborah Martinez (Pro per – Maternal grandmother)

Petitioner: Leslie Galvan (Pro per – Maternal aunt)

Petitioner: Hector Galvan (Pro per – Maternal uncle)

**Petition for Appointment of Guardian of the Person (*Yalena only*)**

<b><u>TEMPORARY DENIED 5/10/2016</u></b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DEBORAH MARTINEZ</b> , maternal grandmother, <b>LESLIE GALVAN</b> and <b>HECTOR GALVAN</b> , maternal aunt and uncle, are petitioners.			<b>This petition is as to <u>Yalena</u> only.</b> (Petitioners were appointed co-guardians of Jesse and Xzander on 11/5/2013.)
<i>See petition for details.</i>			
Cont. from 060616, 071116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Suppl. Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 8/17/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4- Martinez &amp; Frutoz</b>

Petition for Instructions

<b>DOD: 2/26/14</b>		<b>MARIA G. CAMPOS</b> , Surviving Spouse and Administrator with Full IAEA with bond of \$181,123.00, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 3/21/16, 4/25/16, 6/6/16, 7/25/16  Update: See last page.  Note: Response and Opposition of Guardian Ad Litem to Petition for Instructions was filed 6/2/16. See additional pages.  Note: I&A filed 12/30/14 reflects values for each parcel as follows: Parcel 1 (50%): \$225,000.00 Parcel 2 (50%): \$175,000.00 1.25 acres: \$340,000.00  Note: Status Report filed 7/22/16 by Attorney Fanucchi states he is waiting for Mr. Helon's recommendation to the Court re distribution of the properties in question so the Court can make a ruling on this petition for instructions. Therefore, it is respectfully requested that this matter be continued for 30 days to receive a ruling before petitioning the Court for final distribution.
Cont. from 032116, 042516, 060616, 072516			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Petitioner states on 5/29/02, the decedent and his brother Omar Campos purchased and took title as to an undivided one-half interest each to the decedent and Omar of two parcels that contain agricultural land that they farmed together.</p> <p>Parcel 1 consists of 15 acres and Parcel 2 consists of 10 acres. Omar and his family reside at Parcel 1 and pay property taxes thereon, and the decedent and his family resided at Parcel 2. Petitioner and the decedent's children continue to reside at Parcel 2 and Petitioner has been paying the property taxes thereon since her husband's death.</p> <p>It is the intention of Omar to deed his one-half interest in 1691 N. Lassen to Petitioner as Administrator of the decedent's estate, and Petitioner desires to deed the decedent's one-half interest in Parcel 1 from the estate to Omar.</p> <p>The transfer will not cause harm to the estate and are what Petitioner believes the decedent would have wanted in the event anything happened to Omar. It was always mutually understood between the decedent and his brother that they would each own the parcel where their family lived. The decedent's death was unexpected as the result of an auto accident and it is believed that he would want his brother to remain in his home and for his children to remain in their home. The transfer will benefit both families.</p> <p align="center"><u>SEE PAGE 2</u></p>	
<input checked="" type="checkbox"/>	Aff.Mail		w
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<div>Reviewed by: skc</div> <div>Reviewed on: 8/16/16</div> <div>Updates: 8/19/16</div> <div>Recommendation:</div> <div>File 5A- Campos</div>			



## Page 2

**Petitioner states** on 11/1/05, the decedent's parents Rafael and Consuelo Campos owned 20 acres with their residence being on 1.25 acres of said 20 acres with a common address on S. Madera Avenue in Kerman. The City of Kerman has interested in purchasing the acreage without the 1.25 acres and it was suggested to put the 1.25 acres in the name of an another party for a smoother transfer to the city. The 1.25 acres was gifted to the decedent on 11/1/05.

Petitioner states the sale never took place, as the City of Kerman ultimately decided not to purchase the property; however, the 1.25 acre parcel was never deeded back to the decedent's parents. His parents have continuously resided and currently reside on that 1.25 acre parcel. See attached declaration.

Petitioner believes it was the decedent's understanding that the property was always intended to be transferred back to his parents.

**Petitioner seeks authorization and instruction by this Court to perform the following acts before taking action in the administration and management of the estate:**

1. To deed the decedent's interest in Parcel 1 to Omar Campos, the decedent's brother; and
2. To deed the decedent's interest in the 1.25 acres on Madera Ave., in Kerman to the decedent's parents, Rafael and Consuelo Campos.

**Status Report filed 5/31/16 by Attorney Fanucchi states** the Court appointed Attorney Marvin Helon as GAL for the minor beneficiaries. Mr. Helon has requested a face to face meeting with Maria Campos, spouse of the decedent. Mrs. Campos is a school teacher and is unable to meet with him prior to the end of the school year. Her availability has been provided to Mr. Helon so that a meeting can be scheduled. The decedent's brother and mother will also be available to answer questions. Mr. Helon has also requested paperwork for the initial purchases of the parcels, which paperwork is still being traced. It is respectfully requested that the matter be continued for 30 days to receive a ruling on the petition for instructions before petitioning the court for final distribution.

**Response and Opposition of Guardian Ad Litem to Petition for Instructions filed 6/2/16 by Marvin T. Helon, Guardian ad Litem for Minor heirs Tomas Campos and Vicente Campos, states:** Decedent's estate is being administered and settled based on the decedent having died intestate. Decedent is alleged to have been survived by his spouse, Maria G. Campos (Administrator), and his two minor children, who together are his heirs. The property described in the Petition for Instructions is shown in the inventory of the estate and is stated by the Administrator to have been the decedent's separate property. The children succeed to a two-thirds interest in the decedent's separate property under California law and are therefore interested persons affected by the actions which the administrator proposes to take and for which she seeks instructions.

**SEE PAGE 3**

**Page 3 - Response and Opposition of GAL (Cont'd):**

**Proposed Exchange with Decedent's brother:** As to Administrator's proposal to exchange with the decedent's brother the decedent's one-half interest in an approximate 10 acre parcel, Respondent responds and alleges:

- a. Respondent does not oppose the concept of transferring the decedent's interest in 15 acres on which decedent's brother is stated to reside for the decedent's brother's interest in the 10 acres on which decedent's spouse and children reside. However, absent decedent's brother having a greater ownership interest in the parcels, which is not claimed in this petition, Respondent opposes the terms of the proposed transfer and an exchange without additional compensation or payment to the estate.
- b. Decedent's one-half interest in the 15 acres proposed to be relinquished to the decedent's brother has been appraised and valued as of the decedent's death at \$225,000. A one-half interest in the 10 acres proposed to be received has been appraised at \$175,000. An exchange of a one-half interest in the 15 acres for a one-half interest in the 10 acres is not a fair exchange for the estate. If the 2/26/14 date of death appraised values are still current values, for an exchange to be fair, the decedent's brother should be required to pay the estate compensation to equalize the values. As the appraisals were made more than two years past, Respondent believes an updated or current appraisal should be obtained before an exchange is authorized or approved and the decedent's brother should be required to pay the estate a cash sum necessary to equalize the values of property exchanged.
- c. The Petition for Instructions alleges that the decedent and his brother farmed together, including jointly farming the two co-owned parcels described in the petition. Respondent is informed and believes that the two parcels are separated by a 10 acre parcel which is held in the name of the decedent's brother, Omar Campos. This 10 acre parcel, which is not referenced in the petition, appears to have been purchased and acquired during the decedent's life by deed dated 6/11/12. Given the allegations of the petition concerning joint acquisition of property and farming by the decedent and his brother and the location of the additional 10 acres, Respondent believes that before the proposed exchange is approved, the circumstances of the additional 10 acres should be addressed by the Administrator. Petitioner as Administrator should be required to establish that the decedent did not contribute to this additional parcel's acquisition and that the estate has no equitable or legal interest or claim thereto, or should inventory an interest in this additional parcel as an asset of the estate and its value taken into account in any exchange.

**Proposed transfer to Decedent's parents:** As to Administrator's proposal to transfer to decedent's parents without compensation to the estate a residential parcel held in the decedent's name and appraised at \$340,000, at this time, Respondent does not approve of this proposed transfer and requested instruction without an opportunity to obtain discovery.

**SEE PAGE 4**

**Page 4 - Response and Opposition of GAL (Cont'd):****Proposed transfer to Decedent's parents (Cont'd):**

- a. Respondent before acquiescing or accepting such proposal desires to obtain further information on the history and circumstances of the decedent acquiring title and payment of expenses since decedent acquired title. Respondent desires to pursue discovery related to the creation of the separate residential parcel and its conveyance to decedent, verify allegations that decedent provided or paid no consideration, and that expenses continued to be paid by decedent's parents.
- b. Before a hearing on this requested instruction, Respondent should be allowed time to conduct discovery and obtain information concerning the circumstances of decedent's acquisition of title, payment of expenses of ownership following transfer of title to the decedent, review applicable legal authority for a transfer and Respondent allowed to submit supplemental response or opposition once discovery is conducted.

**Respondent prays for an order:**

1. Denying or not providing instructions requested in the petition at this time;
2. Denying the petition for an instruction authorizing the property exchange with decedent's brother absent payment of compensation to the estate to equalize values;
3. Instructing the Administrator to address the adjoining 10 acre parcel not addressed in the petition, title to which is held by decedent's brother, the circumstances of its acquisition, and if decedent is determined to have a claim to or have contributed to the acquisition of the parcel, instructing the Administrator to inventory decedent's interest as an asset of the estate;
4. Allowing Respondent time to conduct discovery to ascertain and evaluate the allegations of the petition;
5. Authorizing Respondent to submit a supplemental response or opposition as to facts discovered warrant; and
6. For such other orders as the Court deems proper.

**Update:** Status Report filed 8/19/16 by Attorney Fanucchi states he is waiting for Mr. Helon's recommendation to the Court for distribution of the properties so the Court can make a ruling on this petition. It is therefore respectfully requested that this matter be continued for 30 days before petitioning for final distribution.

**Declaration of Maria Guadalupe Campos re purchase of 1691 N. Lassen (10 acre parcel) states** the purchase of those 10 acres was entirely paid for by the decedent, Wilan Campos, by way of paying his mother back who had purchased the property with cash and borrowed funds. There was no contribution to the purchase of the property by anyone else.

**Declaration of Omar Campos re purchase of 1821 N. Lassen (15 acre parcel) states** the purchase of those 15 acres was entirely paid for by himself, Omar Campos, by way of paying his mother back who had purchased the property with cash and borrowed funds. There was no contribution to the purchase of the property by anyone else.

**5B Wilan Campos (Estate) Case No. 14CEPR00729****Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)****Probate Status Hearing RE: Filing of the First or Final Account**

<b>DOD: 02/26/2014</b>	<b>MARIA G. CAMPOS</b> , Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First Account or Petition for Final Distribution or current written status report per Local Rule 7.5.
	Letters issued on 10/24/2014.	
	Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.	<b>Update: Status Report filed 8/19/16 by Attorney Fanucchi states</b> he is waiting for Mr. Helon's recommendation to the Court for distribution of the properties so the Court can make a ruling on this petition. It is therefore respectfully requested that this matter be continued for 30 days before petitioning for final distribution.
<b>Cont. from 111815, 021716, 051816, 060616, 072516</b>	Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.	
<b>Aff.Sub.Wit.</b>	<b>Status Report filed 5/31/16 by Attorney Fanucchi states</b> the Court appointed Attorney Marvin Helon as GAL for the minor beneficiaries. Mr. Helon has requested a face to face meeting with Maria Campos, spouse of the decedent. Mrs. Campos is a school teacher and is unable to meet with him prior to the end of the school year. Her availability has been provided to Mr. Helon so that a meeting can be scheduled. The decedent's brother and mother will also be available to answer questions. Mr. Helon has also requested paperwork for the initial purchases of the parcels, which paperwork is still being traced.  It is respectfully requested that the matter be continued for 30 days to receive a ruling on the petition for instructions before petitioning the court for final distribution.  <b>Status Report filed 7/22/16 by Attorney Fanucchi states</b> he is waiting for Mr. Helon's recommendation to the Court re distribution of the properties in question so the Court can make a ruling on this petition for instructions. Therefore, it is respectfully requested that this matter be continued for 30 days to receive a ruling before petitioning the Court for final distribution.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV/skc
		<b>Reviewed on:</b> 8/16/16
		<b>Updates:</b> 8/19/16
		<b>Recommendation:</b>
		<b>File 5B- Campos</b>

**5B**

Attorney Michael P. Dowling (for Co-Executors Ruth A. Shepherd and Margaret L. Skinner)

## Order to Show Cause Re: Filing of the First and/or Final Account

<b>DOD: 1/29/2015</b>	<b>RUTH A. SHEPHERD and MARGARET L. SKINNER,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Page 6B</b> is the Waiver of First and Final Account.  <b>Note:</b> Declaration of Michael P. Dowling, Esq. Re Order to Show Cause was filed 7/26/2016.
	daughters, were appointed Co-Executors with Full IAEA authority with <b>\$728,000.00</b> bond on 5/11/2015. Proof of Bond was filed 6/18/2015 and Letters issued on that date.	
<b>Cont. from 071116</b>		
<b>Aff.Sub.Wit.</b>	<b>Pursuant to Probate Code § 8800(b),</b> Partial No. 1 Inventory and Appraisal was filed <b>9/15/2015</b> ; and Partial No. 2 and Final Inventory and Appraisal was filed <b>11/18/2015</b> showing a total estate value of <b>\$944,215.05</b> .	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Pursuant to Probate Code § 12200,</b> first account and/or petition for final distribution was due <b>6/18/2016</b> .	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	<b>Minute Order dated 5/11/2015</b> from the hearing on the petition for probate set this status hearing on 7/11/2016 for filing of the first account and/or petition for final distribution.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>	<b>Minute Order dated 7/22/2016</b> from the status hearing states: No appearances. The Court issues an Order to Show Cause to Michael Dowling as to why he should not be sanctioned for his failure to appear and as to Ruth Shepard and Margaret Skinner as to why they should not be removed as Executors for failure to file the First or Final Account. Mr. Dowling, Ms. Shepard, and Ms. Skinner are each ordered to be personally present in court or present via CourtCall on 8/22/16.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 8/16/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6A- Dickinson</b>

Attorney Michael P. Dowling (for Co-Executors Ruth A. Shepherd and Margaret L. Skinner)

**Waiver of First and Final Account and Report of Co-Executors and Petition for Settlement; for Allowance of Compensation to Co-executors for Ordinary Services and Attorney for Ordinary Services; and for Final Distribution**

<b>DOD: 1/29/2015</b>		<b>RUTH A. SHEPHERD and MARGARET L. SKINNER,</b> daughters, are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need revised proposed order stating the total amount of cash on hand (Local Rule 7.6.1 (C)), with correct distribution sums that take into account the correction to the total cash indicated in the <i>Declaration of Michael P. Dowling, Esq. Correcting Errors in and Clarifying Waiver of First and Final Account, etc.</i> filed 8/16/2016 (as well as including the complete dates of death in paragraph 10 of the proposed order.)
		Accounting is waived.	
<b>Cont. from</b>		I & A — <b>\$944,215.05</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH — <b>\$944,101.21</b> (\$253,040.95 is cash)	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Co-Executors — <b>waive</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney — <b>\$21,884.30</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs — <b>\$4,893.61</b> (paid) (paid; for filing fees, bond premiums, probate referee, publication, certified copies;)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>	061815	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 8/17/16 <b>Updates:</b> <b>Recommendation:</b> File 6B- Dickinson

Petitioner Soto, Martha (Pro Per – Paternal Grandmother)

Petitioner Soto, Javier (Pro Per – Paternal Grandfather)

## Petition for Appointment of Guardian of the Person

		<b><u>TEMPORARY EXPIRES 08/22/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MARTHA SOTO and JAVIER SOTO</b> , paternal grandparents, are petitioners.	<p><b>Minute Order of 07/11/2016:</b> The Court Interpreter interprets for Mr. and Ms. Soto. Mother's father is Christopher Espinoza which lives in Idaho and needs to be noticed. The Court orders no visits with the father until he comes to court. Also, the Court orders supervised visitation by guardian for mother one Sunday each month for 2 hours from 11am to 1pm at McDonalds in Coalinga. No one allowed at visits except for mother's 5 year old daughter. The Court issues a temporary guardianship to preserve the status quo.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> <li>Christopher Espinoza (Maternal Grandfather)</li> </ul>
		<u>Please see petition for details</u>	
Cont. from 071116			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 08/16/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7- Soto</b>

Petition for Appointment of Guardian of the Person

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 5/2/16:</b> The Court grants temporary guardianship; Letters are to issue forthwith. The minor is allowed to go back and forth between the homes as he has been, but the Court orders that any time the minor spends with Ms. Tovar, the biological father, Jacob Gonzales, is not allowed to be there for any reason at any time. The Court further orders that Gloria Quiroz and Charisma Tovar are to keep a calendar as to where the minor stays and when for the next 90 days, and file a copy with the Court by 8/15/16.  <b>Note:</b> As of 8/16/16, nothing further has been filed. The following issue remains noted:  1. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 on: - Charisma Gonzales Tovar (Mother) (Service by mail on the nother is not sufficient per Probate Code §1511)
Cont from. 032116, 050216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/16/16	
			Updates:	
			Recommendation:	
			File 8- Gonzales-Tovar	



Petitioner: Jessie Bradley-Brownlee-Barnett (pro per)

Competing Petitioner: Chasity Boyd (pro per)

**Petition for Appointment of Guardian of the Person**

		<p><b>No temporary was requested.</b></p> <p><b>JESSIE BRADLEY-BROWNLEE-BARNETT</b>, maternal aunt, is petitioner.</p> <p>Please see petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Please see completing petition on page 9B</u></p>	
<b>Cont. from 062016</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			N/A
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 8/18/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9A- Arafı</b></p>				

**9A**

**9B Jihad Araf, Amiradeen Araf (GUARD/P) Case No. 16CEPR00423**

Petitioner: Chasity Boyd (pro per)

Competing Petitioner: Jessie Bradley-Brownlee-Barnett (pro per)

**Petition for Appointment of Guardian of the Person (for Jihad Araf ONLY)**

		<p><b>No temporary was requested.</b></p> <p><b>CHASITY BOYD</b>, sister, is petitioner.</p> <p>Please see petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>This petition is as to JIHAD only.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:             <ol style="list-style-type: none"> <li>a. Jihad Araf (minor)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:             <ol style="list-style-type: none"> <li>a. Amiradeen Araf (sibling)</li> <li>b. Yvonia Johnson (maternal grandmother)</li> </ol> </li> <li>4. UCCJEA is incomplete. It does not give the minor's resident information from 2011 to 3/1/16.</li> <li>5. UCCJEA indicates the minor is living with the petitioner however UCCJEA for competing petition and Court Investigator Report indicates the minor is living with Jessie Bradley-Brownlee-Barnett.</li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			X
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 8/18/16</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 9B- Araf</b>	

**9B**

Petitioner Chavez, Pauline Peggy (Pro Per – Maternal Grandmother – Petitioner)  
 Objector Medina, Angelica (Pro Per – Mother – Objector)  
 Objector Williams, DeJohn (Pro Per – Father – Objector)

## Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
Cont. from 071116			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p><u>Minute Order 7/11/16:</u>          Paternal grandparents are Arleana Gary and DeJohn Williams, Sr. Examiner notes given. Mr. Williams' convictions are discussed in open court.</p> <p>As of 8/16/16, the following issue remains noted:</p> <ol style="list-style-type: none"> <li>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence re paternal grandparents Arleana Gary and DeJohn Williams, Sr.</li> </ol> <p><u>Note:</u> Declaration of Due Diligence filed 8/2/16 states the father was supposed to supply addresses but did not. She asked them three times and they said they could not provide the information.</p>
			Reviewed by: skc
			Reviewed on: 8/16/16
			Updates:
			Recommendation:
			File 10- Medina

**11A Telena Garcia, Sophia Garcia, David Casarez and  
Victoria Casarez (GUARD/P)**

**Case No. 16CEPR00494**

Petitioner: David Mendez Casarez (Pro per)

Petitioner: Caroline Martinez Casarez (Pro per)

Objector: April Casarez (Pro per)

**Petition for Appointment of Guardian of the Person**

<b><u>NO TEMPORARY – DENIED/DISMISSED</u></b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>
<p><b>DAVID M. CASAREZ SR. and CAROLINE CASAREZ,</b> paternal grandparents of David and Victoria, are petitioners.</p> <p><i>See petition for details.</i></p>			
<b>Cont. from 071816</b>			<p>Please see page 11B re: <b>competing petition filed by Sophia Garcia and Odelia Garcia (mother and maternal grandmother). Petitioner Odelia Garcia was appointed temporary guardian to preserve the status quo on 7/18/2016.</b> (Minute order dated 5/24/2016 states the Court orders that there shall be no unsupervised visits.)</p> <p><b>See additional page.</b></p>
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Pers.Serv.	w/ <input type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 8/17/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 11A- Garcia/ Casarez</b>

**11A**

**NEEDS/PROBLEMS/COMMENTS, *continued*:**

**Petitioner:**

1. Need proof of personal service at least 15 days notice before the hearing, of the *Notice of Hearing* or consent and waiver of notice or declaration of due diligence for:
  - a. Juan Teverez (Telenia's father)
  - b. Angel Michael Diez (Sophia's father)
2. Need proof of service at least 15 days notice before the hearing, of the *Notice of Hearing* or consents and waiver of notice or declarations of due diligence for:
  - a. Telenia and Sophia's paternal grandparents (listed as "unknown")

**Objector:**

1. Need proof of service of objections on the following:
  - a. David M. Casarez Sr. (petitioner)
  - b. Caroline Casarez (petitioner)

**11B Telenia Garcia, Sophia Garcia, David Casarez and  
Victoria Casarez (GUARD/P)**

**Case No. 16CEPR00494**

Petitioner: April Garcia (Casarez) (Pro per)

Petitioner: Odelia Garcia (Pro per)

**Petition for Appointment of Guardian of the Person**

		<p align="center"><b><u>TEMPORARY EXPIRES 8/22/2016</u></b></p> <p><b>APRIL GARCIA (CASAREZ) and ODELIA GARCIA,</b> mother and maternal grandmother, are petitioners and request appointment of Odelia Garcia as guardian.</p> <p><i>See petition for details.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Petitioner Odelia Garcia was appointed temporary guardian to preserve the status quo on 7/18/2016.</b> (Minute order dated 5/24/2016 states the Court orders that there shall be no unsupervised visits.)</p> <p align="center"><b>See additional page.</b></p>				
<b>Cont. from 071816</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
<input checked="" type="checkbox"/>	<b>Verified</b>						
<input type="checkbox"/>	<b>Inventory</b>						
<input type="checkbox"/>	<b>PTC</b>						
<input type="checkbox"/>	<b>Not.Cred.</b>						
<input type="checkbox"/>	<b>Notice of Hrg</b>			x			
<input type="checkbox"/>	<b>Aff.Mail</b>			x			
<input type="checkbox"/>	<b>Aff.Pub.</b>						
<input type="checkbox"/>	<b>Sp.Ntc.</b>						
<input type="checkbox"/>	<b>Pers.Serv.</b>			x			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>						
<input checked="" type="checkbox"/>	<b>Letters</b>						
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>						
<input type="checkbox"/>	<b>Objections</b>						
<input type="checkbox"/>	<b>Video Receipt</b>						
<input checked="" type="checkbox"/>	<b>CI Report</b>						
<input type="checkbox"/>	<b>9202</b>						
<input checked="" type="checkbox"/>	<b>Order</b>						
<input type="checkbox"/>	<b>Aff. Posting</b>						
<input type="checkbox"/>	<b>Status Rpt</b>						
<input checked="" type="checkbox"/>	<b>UCCJEA</b>						
<input type="checkbox"/>	<b>Citation</b>						
<input type="checkbox"/>	<b>FTB Notice</b>						
<table border="1"> <tr> <td><b>Reviewed by:</b> SEF</td> </tr> <tr> <td><b>Reviewed on:</b> 8/17/2016</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 11B - Garcia/ Casarez</b></td> </tr> </table>			<b>Reviewed by:</b> SEF	<b>Reviewed on:</b> 8/17/2016	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 11B - Garcia/ Casarez</b>
<b>Reviewed by:</b> SEF							
<b>Reviewed on:</b> 8/17/2016							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 11B - Garcia/ Casarez</b>							

**11B**

**NEEDS/PROBLEMS/COMMENTS, *continued*:**

3. Need proof of personal service at least 15 days before the hearing of the *Notice of Hearing* or consent and waiver of notice or declaration of due diligence for:
  - a. Juan Teverez (Telenia's father)
  - b. Angel Michael Diez (Sophia's father)
  - c. David Casarez Jr. (David and Victoria's father) – *unless court dispenses with notice*
4. Need proof of service at least 15 days notice before the hearing of the *Notice of Hearing* or consent and waiver of notice for:
  - a. David M. Casarez Sr. (David and Victoria's paternal grandfather)
  - b. Caroline Casarez (David and Victoria's paternal grandmother)
  - c. Telenia and Sofia's paternal grandparents (listed as "*unknown*")
5. Need *Notice of Change of Address* (MC-040) for Odelia Garcia.

**Petitioner: Jose Mendez (pro per)**

**Petitioner: Myda Batrez (pro per)**

## Petition for Appointment of Guardian of the Person

	TEMPORARY EXPIRES 8/22/16		NEEDS/PROBLEMS/COMMENTS:
Cont. from 071816			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Continued from 7/18/16. Minute order states the Court Spanish interpreter interprets for Mr. Mendez. The fathers and grandfathers need to be noticed. The Court orders supervised visitation for the mother at Mr. Mendez's discretion.</b>
			<b>Note:</b> If the Court does not dispense with notice the will need proof of personal service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice on: a. Unknown father of Adriana b. Unknown father of Elvira
			And proof service (either personal or by mail) of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice on: a. Unknown paternal grandparents of both Adriana and Elvira b. Juan Heredia (maternal grandfather)
			<b>Reviewed by:</b> KT
			<b>Reviewed on:</b> 8/16/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12- Vizcaino/ Mendez</b>



**13 Norrell Stuart Nelson (Estate)****Case No. 16CEPR00569****Attorney Boyett, Deborah (for Brynne F. Nelson – Petitioner – Sister)****Petition for Letters of Administration and Authorization under IAEA**

<b>DOD: 05/12/2015</b>		<b>BRYNNE F. NELSON</b> , sister, is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b><u>Continued to 09/26/2016 at the request of the Attorney.</u></b>
<b>Cont. from 071116</b>		Full IAEA - ?	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Decedent died intestate	1. The filing fee was initially waived for this petition; however, the fee will be due prior to distribution pursuant to Government Code §68637. (Filing fee is \$435.00)
<input checked="" type="checkbox"/>	<b>Verified</b>	Residence: Fresno	2. Need Affidavit of Publication.
<input type="checkbox"/>	<b>Inventory</b>	Publication: <b>Need</b>	3. Need Order.
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	<b><u>Estimated value of the Estate:</u></b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Personal property - \$110,000.00</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	Probate Referee: Rick Smith	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		<b><u>Note:</u> If the petition is granted status hearings will be set as follows:</b>
<input type="checkbox"/>	<b>Pers.Serv.</b>		<b>•Monday, 12/12/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b><u>and</u></b>
<input checked="" type="checkbox"/>	<b>Letters</b>		<b>• Monday, 09/11/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 08/16/2016
<input type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 13- Nelson</b>

## **Petition for Probate of Will and for Letters Testamentary**

<b>DOD: 5/10/2016</b>			<b>JENNIFER WAITE</b> , named alternate executor without bond, is petitioner		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued to 9/7/2016</b></u> for amended petition.
			Declination to act filed by named executor, Stephen R. Henry.		
			Full IAEA – need		
			Will dated 4/6/2013		
<b>Cont. from 071816</b>			Residence: Fresno		
✓	<b>Aff.Sub.Wit.</b>	s/p	Publication: <b>need</b>		
✓	<b>Verified</b>		<b>Estimated value of Estate:</b>		
	<b>Inventory</b>		Personal property           \$     92,000.00		
	<b>PTC</b>		Annual gross income:   \$         0.00		
	<b>Not.Cred.</b>		Real property:           \$   102,000.00		
	<b>Notice of Ptn Admin</b>	x	<b>Total:                       \$   200,000.00</b>		
	<b>Aff.Mail</b>	x	Probate Referee: Rick Smith		
	<b>Aff.Pub.</b>	x			
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
	<b>Letters</b>	x			
	<b>Duties/Supp</b>	x			
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
	<b>9202</b>				
	<b>Order</b>	x			
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
			<b>Reviewed by:</b> SEF <b>Reviewed on:</b> 8/17/2016 <b>Updates:</b> <b>Recommendation:</b> <b>File 14- Torbit</b>		

Petitioner Anthony Quinn Crozier (Pro Per, nephew)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA**

<b>DOD: 1/28/2016</b>		<b>ANTHONY QUINN CROZIER</b> , nephew, and named Executor without bond, is Petitioner.  Full IAEA: OK  Will Dated: 10/9/1995  Residence: Fresno  Publication: Fresno Bee	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The <i>Affidavit of Publication</i> filed 8/17/2016 is attached to a Declaration page, and appears to be a photocopy of the publication. Court may require original <i>Affidavit of Publication</i> to be filed with the Court.  <b>Note:</b> If <i>Petition</i> is granted, Court will set Status Hearings as follows:  <ul style="list-style-type: none"> <li><b>Thursday, January 19, 2017 at 9:00 a.m. in Dept. 303</b> for the filing of the final inventory and appraisal; and</li> <li><b>Thursday, October 26, 2017 at 9:00 a.m. in Dept. 303</b> for the filing of the first account and/or petition for final distribution.</li> </ul> Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<b>Cont. from 071816</b>			
<input type="checkbox"/> Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input checked="" type="checkbox"/> Aff.Pub.			
Sp.Ntc.		<b>Inventoried Value of the Estate:*</b> Real property - \$100,000.00 Personal property - \$ 2,216.78 <b>Total - \$102,216.78</b> <i>*The estate has already been appraised by Probate Referee Rick Smith.</i>  <b>Probate Referee: Rick Smith, per Court authorization by Minute Order of 7/18/2016.</b>	
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting		<b>Reviewed by: LEG</b> <b>Reviewed on: 8/17/16</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 15- Kelley</b>	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Attorney Michael N. Splivalo (for Petitioners Darrell Short and Heidi Short)

## Petition for Appointment of Guardian of the Person

		<b>NO TEMPORARY REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>DARRELL L. SHORT and HEIDI SHORT,</b>	<p>1. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> <li>• Crystal A. Woodson, mother;</li> <li>• Anthony E. Turner, father;</li> </ul> <p>2. <i>Proof of Service</i> of the <i>Notice of Hearing</i> filed 6/22/2016 does not indicate that a copy of the petition was served along with the notice as required.</p> <p>3. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> <li>• Linda Wade, paternal grandmother; (<i>Notice form states her address is unknown at a senior care facility in Bakersfield; request to be excused from service</i>).</li> </ul> <p>4. Need proposed order and proposed letters.</p>
		maternal grandfather and step-grandmother, are Petitioners.	
		<b>~Please see Petition for details~</b>	
		<b>Court Investigator's Report was filed on 8/15/2016.</b>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/ O	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
	<b>Letters</b>	X	
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
	<b>Order</b>	X	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 8/16/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 16- Turner</b>

Guardian Bowman, Kyra Cowardin (Pro Per – Temporary Guardian - Non-Relative)

Attorney Amador, Catherine (for Deborah Thomas &amp; Donald Thomas – Petitioners)

Petition for Appointment of Temporary Guardian of the Person

		<p><u>On 08/02/2016 LETTERS OF TEMPORARY GUARDIANSHIP were extended to Kyra Cowardin Bowman with Letters to expire 08/07/2016 at 6pm</u></p> <p><u>On 08/02/2016 Deborah Thomas and Donald Thomas were appointed Temporary Guardians effective 08/07/2016 at 6pm with Letters to expire 08/22/2016</u></p> <p><u>GENERAL HEARING regarding Deborah Thomas and Donald Thomas' General Petition is set for 09/19/2016</u></p> <p>DEBORAH THOMAS, and DONALD THOMAS, great aunt and uncle, are petitioners.</p> <p><u>Please see petition for details</u></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Page 17B is Krya Cowardin Bowman's general petition for guardianship.</p> <p>Minute Order of 08/02/2016: Ruby Hendrix, mother, represents the father, Anthony Serna, is homeless but has a phone. The Court will allow notice to Anthony Serna via text message. The Court orders the 08/15/2016 hearing on Ms. Bowman's petition be continued to 08/22/2016, due to a scheduled surgery for Ms. Bowman's daughter. Ms. Bowman's temporary Letters shall expire on 08/07/2016 at 6pm. The Court grants temporary guardianship to Deborah Thomas and Donald Thomas, without prejudice, for the period of 08/07/2016 at 6pm through 08/22/2016. The Court orders supervised visits only as to Ruby Hendrix.</p> <p>1. Need proof of <u>personal service</u> five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice for:</p> <ul style="list-style-type: none"> <li>Anthony Serna (Father)</li> </ul> <p><b>Note:</b> Declaration Re: Service on Anthony "Pete" Serna filed 08/10/2016</p> <ul style="list-style-type: none"> <li>Kyra Cowardin Bowman (Temporary Guardian)</li> </ul> <p><b>Note:</b> Kyra Cowardin Bowman was served by mail on 07/19/2016; Declaration Regarding Diligence filed 08/01/2016.</p>
Cont. from 080216			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 08/17/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17A- Hendrix</b></p>

**17B Olivia Hendrix (GUARD/P)****Case No. 16CEPR00630****Petitioner Bowman, Kyra Cowardin (Pro Per – Non-Relative)****Objector Hendrix, Ruby (Pro Per – Mother)****Attorney Amador, Catherine (for Deborah Thomas & Donald Thomas – Objectors)****Petition for Appointment of Guardian of the Person**

		<p><u>On 08/02/2016 LETTERS OF TEMPORARY GUARDIANSHIP were extended to Kyra Cowardin Bowman with Letters to expire 08/07/2016 at 6pm</u></p> <p><u>On 08/02/2016 Deborah Thomas and Donald Thomas were appointed Temporary Guardians effective 08/07/2016 at 6pm with Letters to expire 08/22/2016</u></p> <p><u>GENERAL HEARING regarding Deborah Thomas and Donald Thomas' General Petition is set for 09/19/2016</u></p> <p><b>KYRA COWARDIN BOWMAN</b>, non-relative, is petitioner.</p> <p><u>Please see petition for details</u></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Pete Cerna (Father)</li> </ul> </li> <li>3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Paternal Grandparents (Unknown)</li> <li>• Maternal Grandfather (Unknown)</li> <li>• Janet Hendrix Bimbo (Maternal Grandmother)</li> </ul> </li> <li>4. UCCJEA is incomplete. Need minor's residence information for since birth.</li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Mail</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 08/17/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17B- Hendrix</b></p>	

**17B**

Petition for Appointment of Guardian of the Person

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Gary Bulmer (Paternal Grandfather) - Gena Bulmer (Paternal Grandmother) - Barry Prettyman (Maternal Grandfather)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/16/16	
			Updates:	
			Recommendation:	
			File 18- Bulmer	

**19 Pamela Pretzer (Estate)****Case No. 16CEPR00732****Attorney Markeson, Thomas A. (Janice McDaniel and John Busick – Petitioners – Brother/Sister)****Petition for Letters of Administration; Authorization to Administer under the IAEA**

<b>DOD: 05/18/2016</b>	<b>JANICE MCDANIEL</b> , sister, and <b>JOHN BUSICK</b> , brother, are petitioners and request appointment as Administrator without bond.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Note: If the petition is granted status hearings will be set as follows:</b>
<b>Cont. from</b>	All heirs waive bond		<ul style="list-style-type: none"> <li>• <b>Monday, 01/23/2017 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Monday, 10/23/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – o.k.		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> <b>Inventory</b>	Residence: Clovis Publication: The Business Journal		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Estimated value of the Estate:</b> <b>Real property - \$300,000.00</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	Probate Referee: Steven Diebert	
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 08/17/2016
			<b>Updates:</b>
			<b>Recommendation:</b> Submitted
			<b>File 19- Pretzer</b>



Spousal or Domestic Partner Property Petition

<b>DOD: 7/15/14</b>		<p><b>JANET PRESTON</b>, Surviving Spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p><b>Petitioner states</b> she and the decedent were married 12/14/93 (see attached marriage certificate). The decedent had an AlloDerm implant about 12/6/05, and the AlloDerm implant failed about 12/1/08, at which time the decedent's claim against LifeCell Corporation arose. The decedent and Petitioner were living together at the time of the implant failure and were married when the decedent died on 7/15/14. Petitioner submits that this claim was the community property of the decedent and the petitioner under Family Code §780.</p> <p>Description of asset: Frederick L. Preston's claim against LifeCell Corporation and his interest in the litigation <u>Frederick L. Preston v. LifeCell Corporation</u> filed as part of <u>In RE: Alloderm® Litigation</u>, Case No. 295 (New Jersey Superior Court Docket No. L-4146-12 CM Case #295) regarding the failure of the decedent's AlloDerm implant, as more specifically set forth in a copy of the Short Form Complaint for Hernia Repair and Abdominal Reconstruction attached hereto as Exhibit B.</p> <p><b>Petitioner requests</b> Court confirmation that her 1/2 community property interest in the asset belongs to her and Decedent's 1/2 interest passes to her pursuant to instate succession.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 8/17/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20- Preston</b></p>	

Petitioner Chavez, Monica (Pro Per – Daughter – Petitioner)

Petitioner Chavez, Blanca (Pro Per – Daughter – Petitioner)

## Petition to Determine Succession to Real Property

<b>DOD: 11/7/15</b>		<b>MONICA CHAVEZ and BLANCA CHAVEZ,</b> Daughters, are Petitioners.  40 days since DOD  No other proceedings  I&A: \$145,000.00 (real property located at 2861 W. Freeland Ave., Caruthers)  Decedent died intestate  Petitioners request Court determination that the decedent's real property passes to them in 50% undivided interests each.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The petition is blank at #9a(3) and (4) re registered domestic partner. Need clarification.  2. Attachment #11 does not state the decedent's interest in the real property. Did the decedent own a 100% interest in the real property?
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
N/A	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 8/17/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 21- Chavez</b>			

## Petition for Letters of Administration with IAEA

<b>DOD: 4/3/16</b>		<b>SEAN W. FORD</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner is the sole heir and waives bond.	<b>Note: The Court will set status hearings as follows:</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		<ul style="list-style-type: none"> <li>Monday, January 23, 2017 for filing the Inventory and Appraisal</li> <li>Monday, October 23, 2017 for filing the first account or petition for final distribution.</li> </ul>
<input checked="" type="checkbox"/>	<b>Verified</b>	Full IAEA – ok	
<input type="checkbox"/>	<b>Inventory</b>	Decedent died intestate	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Residence: Fresno	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Publication: Business Journal	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Estimated value of estate:	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>	Real property: \$300,000.00	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Probate Referee: Rick Smith	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 8/17/16
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File</b> 22- Ford

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act**

<b>DOD: 6/8/2016</b>		<b><u>Letters of Special Administration</u></b> <b><u>expire 8/22/2016.</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		<b>JOHN CALVIN SKADDEN</b> , father and named alternate executor without bond, is petitioner.	1. A declaration of due diligence was filed for Suzanne Navarro aka Sullivan, who is named in decedent's will as guardian of decedent's children (now adults) and contingent beneficiary. Need proof of service of <i>Notice of Petition to Administer Estate</i> with 15 days notice on Suzanne Navarro unless the Court excuses notice.
<input checked="" type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Petitioner was appointed Special Administrator on 7/15/2016 for the purpose of taking all necessary steps to remove [unnamed individual] from decedent's real property and securing the real property pending the appointment of a permanent personal representative.	<b>Note:</b> If granted, the Court will set status hearings as follows:
	<b>Inventory</b>		
	<b>PTC</b>	Full IAEA – o.k.	<ul style="list-style-type: none"> <li><b>Tuesday, January 24, 2017</b> for filing Inventory and Appraisal</li> <li><b>Tuesday, October 24, 2017</b> for filing the first account or petition for final distribution</li> </ul>
	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Petn Admn</b>	Will dated 9/1/1995	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>	Residence: Fresno Publication: Fresno Business Journal	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Estimated value of Estate:</b>	
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	Personal property \$ 5,000.00	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	Annual gross income: \$ 100.00	
	<b>Objections</b>	Real property: \$ 253,359.00	
	<b>Video Receipt</b>	<b>Total: \$ 258,459.00</b>	
	<b>CI Report</b>	<b>Probate Referee:</b> Steven Diebert	
	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		<b>Reviewed by:</b> SEF
	<b>Status Rpt</b>		<b>Reviewed on:</b> 8/17/2016
	<b>UCCJEA</b>		<b>Updates:</b>
	<b>Citation</b>		<b>Recommendation:</b>
	<b>FTB Notice</b>		<b>File 23- Skadden</b>

**24 Selma C. Tipps aka Selma Clauddine Tipps aka Selma Tipps (Det. Succ)**  
**Case No. 16CEPR00750**

Petitioner Gates, Raymond (Pro Per – Son – Petitioner)  
 Petitioner Gates, William (Pro Per – Son – Petitioner)  
 Petitioner Gates, Roy (Pro Per – Son – Petitioner)  
 Petitioner Hobbs, Patricia (Pro Per – Daughter – Petitioner)  
 Petitioner Stout, Selma (Pro Per – Daughter – Petitioner)  
 Petitioner Gill, Carolyn (Pro Per – Daughter – Petitioner)  
 Petitioner Tipps, Michael (Pro Per – Son – Petitioner)

**Petition to Determine Succession to Real Property and Personal Property**

<b>DOD: 8/16/15</b>		Petitioners are the decedent's seven (7) adult children: <ul style="list-style-type: none"> <li>• <b>RAYMOND GATES</b></li> <li>• <b>WILLIAM GATES</b></li> <li>• <b>ROY GATES</b></li> <li>• <b>PATRICIA HOBBS</b></li> <li>• <b>SELMA STOUT</b></li> <li>• <b>CAROLYN GILL</b></li> <li>• <b>MICHAEL TIPPS</b></li> </ul> 40 days since DOD  No other proceedings  I&A: \$59,623.00 (Real property located at 540 S. Argyle #102, Fresno, CA 93727 plus two bank accounts)  Decedent died intestate  Petitioners request Court determination that the decedent's real and personal property passes to them in undivided one-seventh (1/7) interests each.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D.  2. The petition is blank at #9a(3) and (4) re registered domestic partner. Need clarification.
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
N/A	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		Reviewed by: skc Reviewed on: 8/17/16 Updates: Recommendation: File 24- Tipps	

Petitioner  
Attorney

Canton, Alan (Pro Per – Former Spouse – Petitioner)  
Istanboulian, Flora (Court appointed for Proposed Conservatee)

**Petition for Appointment of Temporary Conservator of the Person and Estate**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advises rights on 8/12/16  <u>SEE PAGE 2</u>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/17/16
			Updates:
			Recommendation:
			File 25- Canton

Page 2 - NEEDS/PROBLEMS/COMMENTS:

1. Petitioner is the former spouse of the proposed Conservatee; however, the petition is blank at #6b as to how it is in the proposed conservatee's best interest that he be appointed. The Court may require clarification pursuant to Probate Code §1812, which indicates preference for a current spouse and adult children.
2. Petitioner lists only three sons at #11 of the petition. The Court may require clarification that these are all of the proposed conservatee's relatives within the second degree, which should include grandparents, parents, children, grandchildren, and siblings.
3. Need Notice of Hearing.
4. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing on Proposed Conservatee Patricia E. Canton per Probate Code §2250(e).
5. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:
  - Michael A. Canton (Son)
  - Noah H. Canton (Son)
  - Peter W. Canton (Son)
  - Any other relatives within the second degree entitled to notice
6. Petitioner requests appointment without bond; however, bond is required for every conservator of the estate including an amount for cost of recovery pursuant to Cal. Rule of Court 7.207 and Probate Code §2320(c)(4). Therefore, need bond of \$138,600.00.
7. Petitioner's general petition set for 9/13/16 requests orders related to dementia at #1k; however, Petitioner did not include the mandatory Attachment Requesting Special Orders Regarding Dementia (Form GC-313). Need attachment specifying the powers requested and it should be served along with the general petition for that hearing date on the proposed Conservatee and all relatives. Additionally, an attorney has been appointed to represent the proposed Conservatee for that hearing per Probate Code §2356.5(f)(1).

## Petition for Appointment of Temporary Conservator of the Person and Estate

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 8/15/16  8. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on the Proposed Conservatee, Stephanie Bribiesca.  9. Petitioners lists parents and siblings at #11. The Court may require clarification that these are all of the relatives within the second degree, which should include grandparents, parents, children, grandchildren, and siblings. If deceased, please so state. If there are additional relatives, they are entitled to notice.  10. Petitioner states Ms. Bribiesca's father's address is unknown. Need declaration of due diligence or notice pursuant to Probate Code §2250(e).
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/17/16	
			Updates:	
			Recommendation:	
			File 26- Bribiesca	



**Petitioner: Rosie Rita Hughes (Pro per – paternal grandmother)**

**Reconsideration Hearing: Petition for Appointment of  
Temporary Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 8/29/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>(as to SARAH only)</u></b>	
		<b><u>General Hearing 8/29/2016</u></b>	<p><b><u>Minute order dated 7/7/2016</u></b>          granted a temporary guardianship to Rosie Hughes (as to <u>Sarah</u> only) to preserve the status quo. Priscilla Cota (mother), was present in court. Minute order further states objections need to be filed and served at least 15 days before hearing. All contact information needs to be provided to the Court Investigator. Examiner notes were given.</p> <p>Subsequently, a <i>Notice of Calendar Setting</i> was sent out to petitioner and mother on 8/10/2016, setting this matter on D303's calendar for 8/22/2016 [reconsideration of the temporary guardianship].</p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service of <i>Notice of Hearing</i> with copy of temporary petition at least 5 court days before the hearing <u>or</u> consent and waiver of notice for:             <ol style="list-style-type: none"> <li>a. Priscilla Cota (mother)</li> </ol> </li> <li>3. Need proof of service of declaration filed 6/27/2016 in support of guardianship appointment for:             <ol style="list-style-type: none"> <li>a. Priscilla Cota (mother)</li> </ol> </li> </ol>
<b>Cont. from</b>		<p><b>ROSIE HUGHES</b>, paternal grandmother is petitioner.</p> <p><i>See petition for details.</i></p>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	x	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 8/18/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 27- Carrizosa</b>